Taylor Wimpey plc

Analyst forecast analysis 2026 & 2027

3 July 2026

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2026 & 2027 dashboard

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2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	*10,614*	*335*	*3,845*	*419*	*421*	*10.9%*	*394*	*8.0*	*9.3*	*118*	*(343)*
2026	10,688	337.1	3,802	316	320	8.4%	290	5.9	6.8	116	(167)
2027	10,959	340.8	3,941	330	334	8.5%	304	6.2	7.4	116	(84)

The Company compiled consensus contains the estimates of 18 analysts that have published following Taylor Wimpey's AGM trading update on 28 April 2026.

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2026 analysis

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,688	18	11,016	10,304
Spain	378	14	400	370
Total completions	11,078	14	11,391	10,674
Average Selling Price – Homes (£000)				
UK	£337.1	18	£341.6	£327.8
Spain	£404.4	13	£464.1	£390.0
Revenue (£m)				
UK	3,653	14	3,773	3,564
Spain	151	14	158	145
Total revenue	**3,802**	**18**	**3,994**	**3,574**

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	278	6	297	251
Spain	35	6	40	30
Total profit on ordinary activities before finance costs* (£m)	**316**	**18**	**336**	**284**
Joint ventures and associates (£m)	4	18	4	2
Operating profit (incl. JVs)* (£m)	**320**	**18**	**340**	**287**
Operating profit (incl. JVs)* margin (%)	**8.4%**	**18**	**8.9%**	**7.6%**

* From continuing operations before exceptional items.

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Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	**3,802**	**18**	**3,994**	**3,574**
Operating profit (incl. JVs)* (£m)	**320**	**18**	**340**	**287**
Net interest and finance costs (£m)	(30)	18	(24)	(35)
Pre-Tax Profits* (£m)	**290**	**18**	**310**	**263**
Tax Rate (%)	29%	18	29%	28%
EPS (normalised)* (pence)	5.9	18	6.4	5.3
DPS (pence)	6.8	18	9.8	5.9
Tangible Net Asset Value per share (pence)	116	17	121	112
Net debt / (cash) (£m)	(167)	17	(263)	(39)

* From continuing operations before exceptional items.

2027 analysis

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,959	18	11,388	10,529
Spain	388	14	402	352
Total completions	11,364	14	11,763	10,929
Average Selling Price – Homes (£000)				
UK	£340.8	18	£348.2	£328.2
Spain	£410.5	13	£473.4	£393.9
Revenue (£m)				
UK	3,797	14	3,897	3,662
Spain	160	14	200	139
Total revenue	**3,941**	**18**	**4,131**	**3,667**

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	284	6	320	240
Spain	39	6	43	32
Total profit on ordinary activities before finance costs* (£m)	**330**	**18**	**359**	**282**
Joint ventures and associates (£m)	4	18	6	2
Operating profit (incl. JVs)* (£m)	**334**	**18**	**363**	**286**
Operating profit (incl. JVs)* margin (%)	**8.5%**	**18**	**9.3%**	**7.3%**

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	**3,941**	**18**	**4,131**	**3,667**
Operating profit (incl. JVs)* (£m)	**334**	**18**	**363**	**286**
Net interest and finance costs (£m)	(30)	18	(17)	(41)
Pre-Tax Profits* (£m)	**304**	**18**	**333**	**256**
Tax Rate (%)	29%	18	29%	29%
EPS (normalised)* (pence)	6.2	18	6.9	5.2
DPS (pence)	7.4	18	8.9	5.7
Tangible Net Asset Value per share (pence)	116	17	121	108
Net debt / (cash) (£m)	(84)	17	(360)	132

* From continuing operations before exceptional items.

For further information contact:
IRComms@taylorwimpey.com