

Taylor Wimpey | plc

Analyst forecast analysis 2026 & 2027

5 June 2026



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Contents

- 2026 & 2027 dashboard
- Divisional analysis 2026
- Group financial analysis 2026
- Divisional analysis 2027
- Group financial analysis 2027

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2026 & 2027 dashboard



2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
<i>2025 actual</i>	10,614	335	3,845	419	421	10.9%	394	8.0	9.3	118	(343)
2026	10,690	337.2	3,804	320	324	8.5%	294	6.0	6.6	117	(167)
2027	10,996	341.6	3,963	349	353	8.9%	323	6.6	7.2	117	(80)

The Company compiled consensus contains the estimates of 17 analysts that have published following Taylor Wimpey's AGM trading update on 28 April 2026.

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2026 analysis



Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,690	17	11,016	10,304
Spain	378	13	400	370
Total completions	11,078	13	11,391	10,674
Average Selling Price – Homes (£000)				
UK	£337.2	17	£341.6	£327.8
Spain	£402.7	12	£464.1	£371.0
Revenue (£m)				
UK	3,656	13	3,773	3,564
Spain	151	13	159	145
Total revenue	3,804	17	3,994	3,574

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	280	7	297	251
Spain	36	7	40	30
Total profit on ordinary activities before finance costs* (£m)	320	17	351	284
Joint ventures and associates (£m)	4	17	4	2
Operating profit (incl. JVs)* (£m)	324	17	355	287
Operating profit (incl. JVs)* margin (%)	8.5%	17	9.5%	7.6%

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,804	17	3,994	3,574
Operating profit (incl. JVs)* (£m)	324	17	355	287
Net interest and finance costs (£m)	(30)	17	(24)	(32)
Pre-Tax Profits* (£m)	294	17	325	263
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	6.0	17	6.6	5.3
DPS (pence)	6.6	17	9.0	5.9
Tangible Net Asset Value per share (pence)	117	16	121	112
Net debt / (cash) (£m)	(167)	16	(263)	(39)

* From continuing operations before exceptional items.

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2027 analysis



Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,996	17	11,397	10,529
Spain	388	13	402	352
Total completions	11,403	13	11,799	10,929
Average Selling Price – Homes (£000)				
UK	£341.6	17	£348.2	£328.2
Spain	£407.2	12	£473.4	£352.0
Revenue (£m)				
UK	3,821	13	3,967	3,662
Spain	160	13	200	139
Total revenue	3,963	17	4,131	3,667

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	294	7	328	240
Spain	40	7	44	32
Total profit on ordinary activities before finance costs* (£m)	349	17	423	282
Joint ventures and associates (£m)	4	17	6	2
Operating profit (incl. JVs)* (£m)	353	17	427	286
Operating profit (incl. JVs)* margin (%)	8.9%	17	10.7%	7.3%

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	3,963	17	4,131	3,667
Operating profit (incl. JVs)* (£m)	353	17	427	286
Net interest and finance costs (£m)	(30)	17	(17)	(41)
Pre-Tax Profits* (£m)	323	17	397	256
Tax Rate (%)	29%	17	29%	29%
EPS (normalised)* (pence)	6.6	17	8.2	5.2
DPS (pence)	7.2	17	8.9	5.7
Tangible Net Asset Value per share (pence)	117	16	122	110
Net debt / (cash) (£m)	(80)	16	(360)	113

* From continuing operations before exceptional items.

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