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# Analyst forecast analysis 2026 & 2027

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7 April 2026



# Disclaimer

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# Contents

- 2026 & 2027 dashboard
- Divisional analysis 2026
- Group financial analysis 2026
- Divisional analysis 2027
- Group financial analysis 2027

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## 2026 & 2027 dashboard



## 2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	10,614	335	3,845	419	421	10.9%	394	8.0	9.3	118	(343)
2026	10,801	340.9	3,875	391	395	10.2%	365	7.4	7.1	118	(190)
2027	11,258	346.8	4,104	449	453	11.0%	423	8.7	7.5	119	(84)

The Company compiled consensus contains the estimates of 16 analysts that have published following Taylor Wimpey's full year results on 5 March 2026.

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# 2026 analysis



# Divisional analysis 2026

	Average	Number of forecasts	High	Low
<b>Financial Completions</b>				
UK	10,801	16	11,123	10,600
Spain	378	11	400	370
<b>Total completions</b>	<b>11,188</b>	<b>11</b>	<b>11,498</b>	<b>10,975</b>
<b>Average Selling Price – Homes (£000)</b>				
UK	£340.9	16	£344.1	£335.2
Spain	£407.8	10	£455.0	£390.0
<b>Revenue (£m)</b>				
UK	3,724	10	3,791	3,659
Spain	143	10	156	74
<b>Total revenue</b>	<b>3,875</b>	<b>16</b>	<b>4,063</b>	<b>3,790</b>

## Divisional analysis 2026

	Average	Number of forecasts	High	Low
<b>Profit on ordinary activities before finance costs* (£m)</b>				
UK	348	5	364	321
Spain	38	5	43	30
<b>Total profit on ordinary activities before finance costs* (£m)</b>	<b>391</b>	<b>16</b>	<b>408</b>	<b>356</b>
Joint ventures and associates (£m)	4	16	4	2
<b>Operating profit (incl. JVs)* (£m)</b>	<b>395</b>	<b>16</b>	<b>412</b>	<b>360</b>
<b>Operating profit (incl. JVs)* margin (%)</b>	<b>10.2%</b>	<b>16</b>	<b>10.6%</b>	<b>9.5%</b>

\* From continuing operations before exceptional items.

# Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,875	16	4,063	3,790
Operating profit (incl. JVs)* (£m)	395	16	412	360
Net interest and finance costs (£m)	(30)	16	(29)	(32)
Pre-Tax Profits* (£m)	365	16	382	330
Tax Rate (%)	29%	16	29%	28%
EPS (normalised)* (pence)	7.4	16	7.8	6.7
DPS (pence)	7.1	16	9.3	5.9
Tangible Net Asset Value per share (pence)	118	15	122	115
Net debt / (cash) (£m)	(190)	15	(475)	(81)

\* From continuing operations before exceptional items.

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# 2027 analysis



# Divisional analysis 2027

	Average	Number of forecasts	High	Low
<b>Financial Completions</b>				
UK	11,258	16	11,832	10,827
Spain	387	11	402	352
<b>Total completions</b>	<b>11,682</b>	<b>11</b>	<b>12,207</b>	<b>11,280</b>
<b>Average Selling Price – Homes (£000)</b>				
UK	£346.8	16	£350.3	£338.4
Spain	£413.9	10	£460.0	£393.9
<b>Revenue (£m)</b>				
UK	3,972	10	4,021	3,910
Spain	153	10	200	79
<b>Total revenue</b>	<b>4,104</b>	<b>16</b>	<b>4,318</b>	<b>3,896</b>

## Divisional analysis 2027

	Average	Number of forecasts	High	Low
<b>Profit on ordinary activities before finance costs* (£m)</b>				
UK	404	5	431	373
Spain	42	5	49	32
<b>Total profit on ordinary activities before finance costs* (£m)</b>	<b>449</b>	<b>16</b>	<b>485</b>	<b>403</b>
Joint ventures and associates (£m)	3	16	6	2
<b>Operating profit (incl. JVs)* (£m)</b>	<b>453</b>	<b>16</b>	<b>489</b>	<b>409</b>
<b>Operating profit (incl. JVs)* margin (%)</b>	<b>11.0%</b>	<b>16</b>	<b>11.7%</b>	<b>10.1%</b>

\* From continuing operations before exceptional items.

# Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	4,104	16	4,318	3,896
Operating profit (incl. JVs)* (£m)	453	16	489	409
Net interest and finance costs (£m)	(30)	16	(17)	(38)
Pre-Tax Profits* (£m)	423	16	461	377
Tax Rate (%)	29%	16	29%	29%
EPS (normalised)* (pence)	8.7	16	9.3	7.8
DPS (pence)	7.5	16	9.5	5.9
Tangible Net Asset Value per share (pence)	119	15	126	113
Net debt / (cash) (£m)	(84)	15	(276)	71

\* From continuing operations before exceptional items.

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