Taylor Wimpey plc

Analyst forecast analysis 2026 & 2027

7 August 2026

Disclaimer

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2026 & 2027 dashboard

2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	*10,614*	*335*	*3,845*	*419*	*421*	*10.9%*	*394*	*8.0*	*9.3*	*118*	*(343)*
2026	10,651	338.0	3,801	280	284	7.5%	259	5.3	2.7	119	(247)
2027	10,941	342.1	3,943	282	286	7.2%	259	5.3	3.1	121	(200)

The Company compiled consensus contains the estimates of 14 analysts that have published following Taylor Wimpey's Half Year results on 31 July 2026.

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2026 analysis

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,651	14	10,794	10,478
Spain	360	10	385	325
Total completions	11,007	10	11,147	10,803
Average Selling Price – Homes (£000)				
UK	£338.0	14	£340.0	£336.7
Spain	£413.8	9	£464.1	£390.0
Revenue (£m)				
UK	3,650	10	3,697	3,571
Spain	149	10	155	141
Total revenue	**3,801**	**14**	**3,848**	**3,725**

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	246	4	255	239
Spain	37	4	39	35
Total profit on ordinary activities before finance costs* (£m)	**280**	**14**	**295**	**258**
Joint ventures and associates (£m)	4	14	4	4
Operating profit (incl. JVs)* (£m)	**284**	**14**	**299**	**262**
Operating profit (incl. JVs)* margin (%)	**7.5%**	**14**	**7.9%**	**6.8%**

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	**3,801**	**14**	**3,848**	**3,725**
Operating profit (incl. JVs)* (£m)	**284**	**14**	**299**	**262**
Net interest and finance costs (£m)	(25)	14	(25)	(25)
Pre-Tax Profits* (£m)	**259**	**14**	**274**	**238**
Tax Rate (%)	29%	14	29%	27%
EPS (normalised)* (pence)	5.3	14	5.6	4.8
DPS (pence)	2.7	13	4.7	2.2
Tangible Net Asset Value per share (pence)	119	13	123	114
Net debt / (cash) (£m)	(247)	13	(279)	(197)

* From continuing operations before exceptional items.

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2027 analysis

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,941	14	11,313	10,597
Spain	372	10	400	350
Total completions	11,291	10	11,534	10,947
Average Selling Price – Homes (£000)				
UK	£342.1	14	£347.7	£336.9
Spain	£422.0	9	£473.4	£394.1
Revenue (£m)				
UK	3,807	10	3,973	3,692
Spain	157	10	169	144
Total revenue	**3,943**	**14**	**4,136**	**3,815**

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	238	4	265	208
Spain	41	4	45	37
Total profit on ordinary activities before finance costs* (£m)	**282**	**14**	**343**	**234**
Joint ventures and associates (£m)	3	14	5	2
Operating profit (incl. JVs)* (£m)	**286**	**14**	**347**	**238**
Operating profit (incl. JVs)* margin (%)	**7.2%**	**14**	**8.8%**	**6.0%**

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	**3,943**	**14**	**4,136**	**3,815**
Operating profit (incl. JVs)* (£m)	**286**	**14**	**347**	**238**
Net interest and finance costs (£m)	(27)	14	(20)	(38)
Pre-Tax Profits* (£m)	**259**	**14**	**322**	**211**
Tax Rate (%)	29%	14	29%	28%
EPS (normalised)* (pence)	5.3	14	6.8	4.3
DPS (pence)	3.1	13	4.7	2.3
Tangible Net Asset Value per share (pence)	121	13	125	112
Net debt / (cash) (£m)	(200)	13	(300)	(129)

* From continuing operations before exceptional items.

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