
Analyst forecast analysis 2026 & 2027

8 October 2026



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The forecasts in this analysis have been provided to Taylor Wimpey plc by a number of registered investment analysts and are, as such, publicly available information.

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2026 & 2027 dashboard



2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	10,614	335	3,845	419	421	10.9%	394	8.0	9.3	118	(343)
2026	10,671	338.1	3,812	279	283	7.4%	258	5.2	2.8	119	(241)
2027	10,909	341.4	3,926	276	280	7.1%	254	5.2	3.2	120	(190)

The Company compiled consensus contains the estimates of 18 analysts that have published following Taylor Wimpey's Half Year results on 31 July 2026.

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2026 analysis



Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,671	18	10,826	10,478
Spain	364	14	385	325
Total completions	11,034	14	11,201	10,803
Average Selling Price – Homes (£000)				
UK	£338.1	18	£340.0	£336.7
Spain	£409.8	13	£464.1	£390.0
Revenue (£m)				
UK	3,663	14	3,727	3,571
Spain	148	14	155	141
Total revenue	3,812	18	3,887	3,725

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	244	7	255	234
Spain	35	7	39	30
Total profit on ordinary activities before finance costs* (£m)	279	18	295	258
Joint ventures and associates (£m)	4	18	4	4
Operating profit (incl. JVs)* (£m)	283	18	299	262
Operating profit (incl. JVs)* margin (%)	7.4%	18	7.9%	6.8%

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,812	18	3,887	3,725
Operating profit (incl. JVs)* (£m)	283	18	299	262
Net interest and finance costs (£m)	(25)	18	(25)	(26)
Pre-Tax Profits* (£m)	258	18	274	238
Tax Rate (%)	29%	18	29%	27%
EPS (normalised)* (pence)	5.2	18	5.6	4.8
DPS (pence)	2.8	18	4.8	2.2
Tangible Net Asset Value per share (pence)	119	17	123	114
Net debt / (cash) (£m)	(241)	17	(279)	(197)

* From continuing operations before exceptional items.

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2027 analysis

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Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,909	18	11,208	10,135
Spain	373	14	400	350
Total completions	11,328	14	11,598	10,947
Average Selling Price – Homes (£000)				
UK	£341.4	18	£346.3	£336.9
Spain	£416.2	13	£473.4	£394.0
Revenue (£m)				
UK	3,776	14	3,941	3,467
Spain	154	14	169	139
Total revenue	3,926	18	4,096	3,610

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	237	7	265	208
Spain	38	7	45	31
Total profit on ordinary activities before finance costs* (£m)	276	18	325	234
Joint ventures and associates (£m)	4	18	5	2
Operating profit (incl. JVs)* (£m)	280	18	329	238
Operating profit (incl. JVs)* margin (%)	7.1%	18	8.3%	6.0%

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	3,926	18	4,096	3,610
Operating profit (incl. JVs)* (£m)	280	18	329	238
Net interest and finance costs (£m)	(26)	18	(20)	(38)
Pre-Tax Profits* (£m)	254	18	304	211
Tax Rate (%)	29%	18	30%	28%
EPS (normalised)* (pence)	5.2	18	6.4	4.3
DPS (pence)	3.2	18	4.8	2.3
Tangible Net Asset Value per share (pence)	120	17	125	112
Net debt / (cash) (£m)	(190)	17	(302)	(94)

* From continuing operations before exceptional items.

The logo for Taylor Wimpey plc, featuring the company name in a white serif font on a red background. The letters 'Taylor' and 'Wimpey' are stacked vertically, with 'plc' in a smaller font to the right, separated by a vertical line.

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