

Taylor
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Analyst forecast analysis 2026 & 2027

15 May 2026



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2026 & 2027 dashboard



2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	10,614	335	3,845	419	421	10.9%	394	8.0	9.3	118	(343)
2026	10,695	337.2	3,804	326	329	8.7%	299	6.1	6.6	117	(155)
2027	11,024	342.4	3,979	362	365	9.2%	335	6.9	7.2	117	(42)

The Company compiled consensus contains the estimates of 13 analysts that have published following Taylor Wimpey's AGM trading update on 28 April 2026.

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2026 analysis



Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,695	13	11,016	10,304
Spain	377	10	400	370
Total completions	11,079	10	11,391	10,674
Average Selling Price – Homes (£000)				
UK	£337.2	13	£341.6	£327.8
Spain	£405.1	9	£464.1	£371.0
Revenue (£m)				
UK	3,657	9	3,773	3,564
Spain	150	9	159	146
Total revenue	3,804	13	3,994	3,574

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	291	3	297	285
Spain	36	3	40	33
Total profit on ordinary activities before finance costs* (£m)	326	13	351	291
Joint ventures and associates (£m)	4	13	4	2
Operating profit (incl. JVs)* (£m)	329	13	355	294
Operating profit (incl. JVs)* margin (%)	8.7%	13	9.5%	7.6%

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,804	13	3,994	3,574
Operating profit (incl. JVs)* (£m)	329	13	355	294
Net interest and finance costs (£m)	(30)	13	(29)	(32)
Pre-Tax Profits* (£m)	299	13	325	264
Tax Rate (%)	29%	13	29%	28%
EPS (normalised)* (pence)	6.1	13	6.6	5.4
DPS (pence)	6.6	13	9.0	5.9
Tangible Net Asset Value per share (pence)	117	12	121	114
Net debt / (cash) (£m)	(155)	12	(219)	(39)

* From continuing operations before exceptional items.

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2027 analysis



Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	11,024	13	11,397	10,529
Spain	385	10	402	352
Total completions	11,423	10	11,799	10,929
Average Selling Price – Homes (£000)				
UK	£342.4	13	£348.2	£328.2
Spain	£408.9	9	£473.4	£352.0
Revenue (£m)				
UK	3,852	9	3,967	3,662
Spain	161	9	200	139
Total revenue	3,979	13	4,131	3,667

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	312	3	328	302
Spain	42	3	44	41
Total profit on ordinary activities before finance costs* (£m)	362	13	423	309
Joint ventures and associates (£m)	3	13	6	2
Operating profit (incl. JVs)* (£m)	365	13	427	315
Operating profit (incl. JVs)* margin (%)	9.2%	13	10.7%	8.4%

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	3,979	13	4,131	3,667
Operating profit (incl. JVs)* (£m)	365	13	427	315
Net interest and finance costs (£m)	(31)	13	(17)	(41)
Pre-Tax Profits* (£m)	335	13	397	285
Tax Rate (%)	29%	13	29%	29%
EPS (normalised)* (pence)	6.9	13	8.2	5.9
DPS (pence)	7.2	13	8.9	5.7
Tangible Net Asset Value per share (pence)	117	12	122	110
Net debt / (cash) (£m)	(42)	12	(134)	113

* From continuing operations before exceptional items.

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