Taylor Wimpey plc

Analyst forecast analysis 2026 & 2027

20 November 2026



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2026 & 2027 dashboard



2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	*10,614*	*335*	*3,845*	*419*	*421*	*10.9%*	*394*	*8.0*	*9.3*	*118*	*(343)*
2026	10,488	335.4	3,720	259	263	7.1%	238	4.8	3.0	118	(251)
2027	10,581	336.5	3,763	229	233	6.2%	205	4.2	3.3	119	(210)

The Company compiled consensus contains the estimates of 16 analysts that have published following Taylor Wimpey's November trading update on 11 November 2026.

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2026 analysis



Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,488	16	10,508	10,393
Spain	353	12	385	325
Total completions	10,840	12	10,887	10,739
Average Selling Price – Homes (£000)				
UK	£335.4	16	£339.7	£331.0
Spain	£415.2	11	£464.1	£390.2
Revenue (£m)				
UK	3,571	12	3,616	3,492
Spain	147	12	156	135
Total revenue	**3,720**	**16**	**3,761**	**3,642**

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	220	6	233	196
Spain	37	6	42	30
Total profit on ordinary activities before finance costs* (£m)	**259**	**16**	**264**	**235**
Joint ventures and associates (£m)	4	16	6	2
Operating profit (incl. JVs)* (£m)	**263**	**16**	**268**	**239**
Operating profit (incl. JVs)* margin (%)	**7.1%**	**16**	**7.2%**	**6.4%**

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	**3,720**	**16**	**3,761**	**3,642**
Operating profit (incl. JVs)* (£m)	**263**	**16**	**268**	**239**
Net interest and finance costs (£m)	(25)	16	(25)	(26)
Pre-Tax Profits* (£m)	**238**	**16**	**243**	**213**
Tax Rate (%)	29%	16	29%	27%
EPS (normalised)* (pence)	4.8	16	5.0	4.3
DPS (pence)	3.0	16	4.8	2.2
Tangible Net Asset Value per share (pence)	118	16	121	113
Net debt / (cash) (£m)	(251)	15	(290)	(196)

* From continuing operations before exceptional items.

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2027 analysis



Divisional analysis 2027

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,581	16	10,897	10,106
Spain	362	12	400	340
Total completions	10,985	12	11,297	10,456
Average Selling Price – Homes (£000)				
UK	£336.5	16	£343.2	£328.1
Spain	£419.7	11	£473.4	£394.0
Revenue (£m)				
UK	3,618	12	3,816	3,488
Spain	154	12	195	139
Total revenue	**3,763**	**16**	**3,961**	**3,553**

Divisional analysis 2027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	189	6	235	107
Spain	41	6	49	36
Total profit on ordinary activities before finance costs* (£m)	**229**	**16**	**274**	**156**
Joint ventures and associates (£m)	4	16	5	2
Operating profit (incl. JVs)* (£m)	**233**	**16**	**276**	**160**
Operating profit (incl. JVs)* margin (%)	**6.2%**	**16**	**7.2%**	**4.3%**

* From continuing operations before exceptional items.

Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	**3,763**	**16**	**3,961**	**3,553**
Operating profit (incl. JVs)* (£m)	**233**	**16**	**276**	**160**
Net interest and finance costs (£m)	(28)	16	(20)	(38)
Pre-Tax Profits* (£m)	**205**	**16**	**254**	**132**
Tax Rate (%)	29%	16	30%	29%
EPS (normalised)* (pence)	4.2	16	5.3	2.7
DPS (pence)	3.3	16	4.8	2.3
Tangible Net Asset Value per share (pence)	119	16	124	111
Net debt / (cash) (£m)	(210)	15	(491)	(55)

* From continuing operations before exceptional items.



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