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# Analyst forecast analysis 2026 & 2027

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24 April 2026



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## 2026 & 2027 dashboard



## 2026 & 2027 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2025 actual	10,614	335	3,845	419	421	10.9%	394	8.0	9.3	118	(343)
2026	10,779	340.9	3,872	388	392	10.1%	362	7.3	6.9	118	(194)
2027	11,163	346.7	4,075	430	434	10.7%	404	8.3	7.3	119	(97)

The Company compiled consensus contains the estimates of 15 analysts that have published following Taylor Wimpey's full year results on 5 March 2026.

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# 2026 analysis



# Divisional analysis 2026

	Average	Number of forecasts	High	Low
<b>Financial Completions</b>				
UK	10,779	15	11,123	10,552
Spain	378	11	400	370
<b>Total completions</b>	<b>11,154</b>	<b>11</b>	<b>11,498</b>	<b>10,938</b>
<b>Average Selling Price – Homes (£000)</b>				
UK	£340.9	15	£344.1	£335.2
Spain	£412.7	10	£464.1	£390.0
<b>Revenue (£m)</b>				
UK	3,707	10	3,791	3,597
Spain	151	10	159	146
<b>Total revenue</b>	<b>3,872</b>	<b>15</b>	<b>4,063</b>	<b>3,752</b>

## Divisional analysis 2026

	Average	Number of forecasts	High	Low
<b>Profit on ordinary activities before finance costs* (£m)</b>				
UK	341	5	364	321
Spain	36	5	41	30
<b>Total profit on ordinary activities before finance costs* (£m)</b>	<b>388</b>	<b>15</b>	<b>408</b>	<b>356</b>
Joint ventures and associates (£m)	4	15	4	2
<b>Operating profit (incl. JVs)* (£m)</b>	<b>392</b>	<b>15</b>	<b>412</b>	<b>360</b>
<b>Operating profit (incl. JVs)* margin (%)</b>	<b>10.1%</b>	<b>15</b>	<b>10.6%</b>	<b>9.5%</b>

\* From continuing operations before exceptional items.

# Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,872	15	4,063	3,752
Operating profit (incl. JVs)* (£m)	392	15	412	360
Net interest and finance costs (£m)	(30)	15	(29)	(32)
<b>Pre-Tax Profits* (£m)</b>	<b>362</b>	<b>15</b>	<b>382</b>	<b>330</b>
Tax Rate (%)	29%	15	29%	28%
EPS (normalised)* (pence)	7.3	15	7.8	6.7
DPS (pence)	6.9	15	9.3	5.9
Tangible Net Asset Value per share (pence)	118	14	123	115
Net debt / (cash) (£m)	(194)	13	(475)	(85)

\* From continuing operations before exceptional items.

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# 2027 analysis



# Divisional analysis 2027

	Average	Number of forecasts	High	Low
<b>Financial Completions</b>				
UK	11,163	15	11,498	10,744
Spain	389	11	402	352
<b>Total completions</b>	<b>11,545</b>	<b>11</b>	<b>11,873</b>	<b>11,145</b>
<b>Average Selling Price – Homes (£000)</b>				
UK	£346.7	15	£350.3	£338.4
Spain	£418.8	10	£473.4	£393.9
<b>Revenue (£m)</b>				
UK	3,922	10	4,021	3,710
Spain	162	10	200	139
<b>Total revenue</b>	<b>4,075</b>	<b>15</b>	<b>4,203</b>	<b>3,874</b>

## Divisional analysis 2027

	Average	Number of forecasts	High	Low
<b>Profit on ordinary activities before finance costs* (£m)</b>				
UK	376	5	405	342
Spain	41	5	49	32
<b>Total profit on ordinary activities before finance costs* (£m)</b>	<b>430</b>	<b>15</b>	<b>475</b>	<b>374</b>
Joint ventures and associates (£m)	3	15	6	2
<b>Operating profit (incl. JVs)* (£m)</b>	<b>434</b>	<b>15</b>	<b>479</b>	<b>378</b>
<b>Operating profit (incl. JVs)* margin (%)</b>	<b>10.7%</b>	<b>15</b>	<b>11.5%</b>	<b>9.0%</b>

\* From continuing operations before exceptional items.

# Group financial analysis 2027

	Average	Number of forecasts	High	Low
Total revenue	4,075	15	4,203	3,874
Operating profit (incl. JVs)* (£m)	434	15	479	378
Net interest and finance costs (£m)	(30)	15	(17)	(40)
Pre-Tax Profits* (£m)	404	15	456	350
Tax Rate (%)	29%	15	29%	29%
EPS (normalised)* (pence)	8.3	15	9.3	7.0
DPS (pence)	7.3	15	9.5	5.9
Tangible Net Asset Value per share (pence)	119	14	126	113
Net debt / (cash) (£m)	(97)	13	(276)	52

\* From continuing operations before exceptional items.

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