

Analyst forecast analysis 2021

July 2021

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Divisional analysis 2021

Group financial analysis 2021

	Average	Number of forecasts	High	Low
Financial Completions				
UK	13,700	18	14,217	13,202
Spain	211	8	266	190
Total completions	13,936	9	14,197	13,756
Average Selling Price – Homes (£000)				
UK	293.9	17	296.6	290.0
Spain	337.6	7	375.0	299.7
Revenue (£m)				
UK	4,054	11	4,133	3,994
Spain	75	11	100	50
Total revenue	4,130	19	4,257	4,027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	756	8	779	737
Spain	16	8	21	11
Total profit on ordinary activities before finance costs* (£m)	771	19	803	738
Joint ventures and associates (£m)	5	18	8	3
Operating profit (incl. JVs)* (£m)	777	18	808	746
Operating profit (incl. JVs)* margin (%)	18.8	18	19.3	18.5

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	4,130	19	4,257	4,027
Operating profit (incl. JVs)* (£m)	777	18	808	746
Net interest and finance costs (£m)	(26)	18	(30)	(19)
Pre-Tax Profits* (£m)	751	19	781	710
Tax Rate (%)	19	19	20	18
EPS (normalised)* (pence)	16.8	18	17.8	16.2
DPS (pence)	8.3	19	8.9	6.9
Tangible Net Asset Value per share (pence)	118	17	127	112
Net debt / (cash) (£m)	(594)	19	(835)	(500)

*From continuing operations before exceptional items

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