

Analyst forecast analysis 2021

5 November 2021

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Divisional analysis 2021

Group financial analysis 2021

	Average	Number of forecasts	High	Low
Financial Completions				
UK	13,946	13	14,126	13,698
Spain	224	7	282	190
Total completions	14,155	7	14,230	13,955
Average Selling Price – Homes (£000)				
UK	299.9	12	304.4	296.0
Spain	342.1	7	375.0	300.0
Revenue (£m)				
UK	4,202	11	4,252	4,141
Spain	82	11	136	54
Total revenue	4,284	13	4,324	4,230

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	804	7	814	797
Spain	16	7	22	9
Total profit on ordinary activities before finance costs* (£m)	821	13	831	814
Joint ventures and associates (£m)	5	13	6	5
Operating profit (incl. JVs)* (£m)	826	13	836	820
Operating profit (incl. JVs)* margin (%)	19.3	13	19.4	19.0

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	4,284	13	4,324	4,230
Operating profit (incl. JVs)* (£m)	826	13	836	820
Net interest and finance costs (£m)	(25)	13	(26)	(24)
Pre-Tax Profits* (£m)	801	13	811	795
Tax Rate (%)	19	13	19	18
EPS (normalised)* (pence)	17.9	13	18.2	17.7
DPS (pence)	8.5	13	9.0	7.9
Tangible Net Asset Value per share (pence)	118	11	128	116
Net debt / (cash) (£m)	(708)	13	(808)	(586)

*From continuing operations before exceptional items

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