

Analyst forecast analysis 2021

May 2021

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Divisional analysis 2021

Group financial analysis 2021

	Average	Number of forecasts	High	Low
Financial Completions				
UK	13,661	17	14,217	13,202
Spain	222	8	302	190
Total completions	13,923	9	14,197	13,756
Average Selling Price – Homes (£000)				
UK	293.4	16	296.6	290.0
Spain	336.0	6	375.0	299.7
Revenue (£m)				
UK	4,040	11	4,133	3,980
Spain	76	11	100	50
Total revenue	4,118	19	4,257	4,027

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	750	8	767	729
Spain	16	8	21	11
Total profit on ordinary activities before finance costs* (£m)	766	19	791	738
Joint ventures and associates (£m)	5	18	8	3
Operating profit (incl. JVs)* (£m)	771	18	796	746
Operating profit (incl. JVs)* margin (%)	18.7	18	19.0	18.5

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	4,118	19	4,257	4,027
Operating profit (incl. JVs)* (£m)	771	18	796	746
Net interest and finance costs (£m)	(26)	18	(30)	(19)
Pre-Tax Profits* (£m)	739	19	772	624
Tax Rate (%)	19	19	20	18
EPS (normalised)* (pence)	16.4	19	17.0	14.4
DPS (pence)	8.1	19	8.9	4.1
Tangible Net Asset Value per share (pence)	118	17	127	112
Net debt / (cash) (£m)	(592)	19	(802)	(500)

*From continuing operations before exceptional items

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