

Analyst forecast analysis 2021

30 July 2021

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Contents

Divisional analysis 2021

Group financial analysis 2021

	Average	Number of forecasts	High	Low
Financial Completions				
UK	13,717	19	14,217	13,202
Spain	215	10	276	190
Total completions	13,890	10	14,197	13,478
Average Selling Price – Homes (£000)				
UK	294.2	18	300.8	289.5
Spain	337.3	9	375.0	299.7
Revenue (£m)				
UK	4,052	13	4,133	3,985
Spain	81	13	134	50
Total revenue	4,138	19	4,257	4,079

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	759	8	779	737
Spain	16	8	21	11
Total profit on ordinary activities before finance costs* (£m)	774	19	803	751
Joint ventures and associates (£m)	5	19	8	3
Operating profit (incl. JVs)* (£m)	779	19	808	756
Operating profit (incl. JVs)* margin (%)	18.8	19	19.3	18.5

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	4,138	19	4,257	4,079
Operating profit (incl. JVs)* (£m)	779	19	808	756
Net interest and finance costs (£m)	(26)	19	(37)	(19)
Pre-Tax Profits* (£m)	753	19	781	731
Tax Rate (%)	19	19	20	18
EPS (normalised)* (pence)	16.8	19	17.8	16.2
DPS (pence)	8.4	19	8.9	7.6
Tangible Net Asset Value per share (pence)	117	18	127	112
Net debt / (cash) (£m)	(595)	19	(835)	(500)

*From continuing operations before exceptional items

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