

Analyst forecast analysis 2020

February 2021

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Divisional analysis 2020

Group financial analysis 2020

	Average	Number of forecasts	High	Low
Financial Completions				
UK	9,416	16	9,700	9,100
Spain	203	8	258	190
Total completions	9,580	9	9,902	9,300
Average Selling Price – Homes (£000)				
UK	284.5	16	288.1	265.7
Spain	369.7	6	429.0	328.5
Revenue (£m)				
UK	2,697	9	2,761	2,524
Spain	71	9	97	62
Total revenue	2,766	19	2,823	2,621

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	276	7	288	261
Spain	11	7	15	5
Total profit on ordinary activities before finance costs* (£m)	288	19	299	276
Joint ventures and associates (£m)	7	18	8	5
Operating profit (incl. JVs)* (£m)	295	18	305	284
Operating profit (incl. JVs)* margin (%)	10.6	18	11.2	10.4

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	2,766	19	2,823	2,621
Operating profit (incl. JVs)* (£m)	295	18	305	284
Net interest and finance costs (£m)	(27)	18	(40)	(22)
Pre-Tax Profits* (£m)	267	19	280	252
Tax Rate (%)	19	18	20	18
EPS (normalised)* (pence)	6.2	19	6.3	5.9
DPS (pence)	3.5	19	5.2	0
Tangible Net Asset Value per share (pence)	112	15	117	107
Net debt / (cash) (£m)	(715)	19	(811)	(618)

*From continuing operations before exceptional items

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