

# **Analyst forecast analysis 2022**

12 January 2023

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# Contents

Divisional analysis 2022

Group financial analysis 2022

	Average	Number of forecasts	High	Low
<b>Financial Completions</b>				
UK	14,017	18	14,383	13,739
Spain	318	9	409	190
<b>Total completions</b>	<b>14,367</b>	<b>9</b>	<b>14,633</b>	<b>14,124</b>

**Average Selling Price – Homes (£000)**

UK	312.6	17	318.0	305.3
Spain	349.2	8	417.0	320.0

**Revenue (£m)**

UK	4,406	12	4,543	4,296
Spain	108	12	137	68
<b>Total revenue</b>	<b>4,522</b>	<b>19</b>	<b>4,644</b>	<b>4,396</b>

	Average	Number of forecasts	High	Low
<b>Profit on ordinary activities before finance costs* (£m)</b>				
UK	880	9	899	858
Spain	27	9	37	14
<b>Total profit on ordinary activities before finance costs* (£m)</b>	<b>908</b>	<b>18</b>	<b>924</b>	<b>890</b>
Joint ventures and associates (£m)	14	18	15	10
<b>Operating profit (incl. JVs)* (£m)</b>	<b>921</b>	<b>19</b>	<b>938</b>	<b>905</b>
<b>Operating profit (incl. JVs)* margin (%)</b>	<b>20.4</b>	<b>19</b>	<b>21.0</b>	<b>19.9</b>

\*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
<b>Total revenue</b>	<b>4,522</b>	<b>19</b>	<b>4,644</b>	<b>4,396</b>
<b>Operating profit (incl. JVs)* (£m)</b>	<b>921</b>	<b>19</b>	<b>938</b>	<b>905</b>
Net interest and finance costs (£m)	(22)	19	(40)	(18)
<b>Pre-Tax Profits* (£m)</b>	<b>899</b>	<b>19</b>	<b>918</b>	<b>877</b>
Tax Rate (%)	22	19	25	19
<b>EPS (normalised)* (pence)</b>	<b>19.5</b>	<b>19</b>	<b>20.4</b>	<b>18.8</b>
<b>DPS (pence)</b>	<b>9.0</b>	<b>19</b>	<b>9.7</b>	<b>7.1</b>
<b>Tangible Net Asset Value per share (pence)</b>	<b>125</b>	<b>18</b>	<b>129</b>	<b>119</b>
<b>Net debt / (cash) (£m)</b>	<b>(755)</b>	<b>19</b>	<b>(910)</b>	<b>(600)</b>

\*From continuing operations before exceptional items

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