
Analyst forecast analysis 2024 & 2025

10 December 2024



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2024 & 2025 dashboard



2024 & 2025 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2023 Actual	10,356	324	3,515	468	470	13.4%	474	9.9	9.6	127	(678)
2024	9,943	320.5	3,368	416	416	12.4%	418	8.5	9.4	125	(536)
2025	10,717	326.0	3,671	498	502	13.7%	501	10.0	9.6	125	(492)

The Company compiled consensus contains the estimates of 17 analysts that have published following Taylor Wimpey's half year results on 31 July 2024.

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2024 analysis



Divisional analysis 2024

	Average	Number of forecasts	High	Low
Financial Completions				
UK	9,943	16	10,014	9,798
Spain	484	10	513	400
Total completions	10,419	10	10,497	10,311
Average Selling Price – Homes (£000)				
UK	£320.5	17	£322.9	£317.8
Spain	£362.6	9	£385.7	£347.0
Revenue (£m)				
UK	3,210	13	3,261	3,164
Spain	161	13	197	88
Total revenue	3,368	17	3,435	3,312

Divisional analysis 2024

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	376	9	383	363
Spain	40	9	52	31
Total profit on ordinary activities before finance costs* (£m)	416	17	426	401
Joint ventures and associates (£m)	1	17	5	0
Operating profit (incl. JVs)* (£m)	416	17	426	401
Operating profit (incl. JVs)* margin (%)	12.4%	17	12.7%	12.1%

Group financial analysis 2024

	Average	Number of forecasts	High	Low
Total revenue	3,368	17	3,435	3,312
Operating profit (incl. JVs)* (£m)	416	17	426	401
Net interest and finance costs (£m)	3	17	6	(5)
Pre-Tax Profits* (£m)	418	17	429	405
Tax Rate (%)	29%	17	29%	27%
EPS (normalised)* (pence)	8.5	17	9.1	8.1
DPS (pence)	9.4	17	9.6	7.0
Tangible Net Asset Value per share (pence)	125	16	127	122
Net debt / (cash) (£m)	(536)	17	(602)	(499)

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2025 analysis

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Divisional analysis 2025

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,717	16	11,670	10,270
Spain	509	10	600	450
Total completions	11,308	10	12,137	10,876
Average Selling Price – Homes (£000)				
UK	£326.0	17	£332.0	£320.1
Spain	£364.7	9	£394.2	£347.0
Revenue (£m)				
UK	3,508	13	3,840	3,351
Spain	165	13	205	53
Total revenue	3,671	17	4,015	3,512

Divisional analysis 2025

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	448	9	493	419
Spain	40	9	55	33
Total profit on ordinary activities before finance costs* (£m)	498	17	562	459
Joint ventures and associates (£m)	3	17	10	0
Operating profit (incl. JVs)* (£m)	502	17	562	462
Operating profit (incl. JVs)* margin (%)	13.7%	17	14.8%	12.9%

Group financial analysis 2025

	Average	Number of forecasts	High	Low
Total revenue	3,671	17	4,015	3,512
Operating profit (incl. JVs)* (£m)	502	17	562	462
Net interest and finance costs (£m)	(1)	17	6	(10)
Pre-Tax Profits* (£m)	501	17	567	452
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	10.0	17	11.4	9.0
DPS (pence)	9.6	17	12.4	7.0
Tangible Net Asset Value per share (pence)	125	16	127	123
Net debt / (cash) (£m)	(492)	17	(1,338)	(272)

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