
Analyst forecast analysis 2024 & 2025

19 April 2024



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2024 & 2025 dashboard



2024 & 2025 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2023 Actual	10,356	324	3,515	468	470	13.4%	474	9.9	9.6	127	(678)
2024	9,907	321.9	3,355	417	418	12.5%	413	8.3	9.3	126	(567)
2025	10,868	328.0	3,737	534	537	14.4%	533	10.7	9.5	127	(516)

The Company compiled consensus contains the estimates of 13 analysts that have published following Taylor Wimpey's full year results on 28 February 2024.

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2024 analysis



Divisional analysis 2024

	Average	Number of forecasts	High	Low
Financial Completions				
UK	9,907	13	10,016	9,750
Spain	467	10	525	400
Total completions	10,370	10	10,490	10,246
Average Selling Price – Homes (£000)				
UK	£321.9	13	£327.4	£315.0
Spain	£352.9	8	£370.2	£337.4
Revenue (£m)				
UK	3,198	10	3,265	3,105
Spain	154	10	180	49
Total revenue	3,355	13	3,438	3,282

Divisional analysis 2024

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	374	5	394	353
Spain	42	5	50	29
Total profit on ordinary activities before finance costs* (£m)	417	13	442	394
Joint ventures and associates (£m)	2	13	5	1
Operating profit (incl. JVs)* (£m)	418	13	443	395
Operating profit (incl. JVs)* margin (%)	12.5%	13	13.2%	11.7%

Group financial analysis 2024

	Average	Number of forecasts	High	Low
Total revenue	3,355	13	3,438	3,282
Operating profit (incl. JVs)* (£m)	418	13	443	395
Net interest and finance costs (£m)	(5)	12	(2)	(5)
Pre-Tax Profits* (£m)	413	13	438	390
Tax Rate (%)	29%	13	29%	28%
EPS (normalised)* (pence)	8.3	13	8.8	7.8
DPS (pence)	9.3	13	9.6	7.0
Tangible Net Asset Value per share (pence)	126	13	127	122
Net debt / (cash) (£m)	(567)	13	(752)	(443)

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2025 analysis

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Divisional analysis 2025

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,868	13	11,670	10,346
Spain	487	10	600	323
Total completions	11,279	10	12,137	10,669
Average Selling Price – Homes (£000)				
UK	£328.0	13	£336.7	£315.0
Spain	£356.5	8	£374.6	£337.4
Revenue (£m)				
UK	3,584	10	3,865	3,252
Spain	158	10	193	56
Total revenue	3,737	13	4,040	3,361

Divisional analysis 2025

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	489	5	527	454
Spain	41	5	51	29
Total profit on ordinary activities before finance costs* (£m)	534	13	610	455
Joint ventures and associates (£m)	3	13	10	1
Operating profit (incl. JVs)* (£m)	537	13	614	459
Operating profit (incl. JVs)* margin (%)	14.4%	13	15.9%	13.2%

Group financial analysis 2025

	Average	Number of forecasts	High	Low
Total revenue	3,737	13	4,040	3,361
Operating profit (incl. JVs)* (£m)	537	13	614	459
Net interest and finance costs (£m)	(5)	12	6	(10)
Pre-Tax Profits* (£m)	533	13	603	449
Tax Rate (%)	29%	13	29%	28%
EPS (normalised)* (pence)	10.7	13	12.0	9.0
DPS (pence)	9.5	13	12.5	7.0
Tangible Net Asset Value per share (pence)	127	12	130	125
Net debt / (cash) (£m)	(516)	13	(1,335)	(332)

The logo for Taylor Wimpey plc, featuring the company name in a white serif font on a red background. The letters 'Taylor' and 'Wimpey' are stacked vertically, with 'plc' in a smaller font to the right, separated by a vertical line.

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