
Analyst forecast analysis 2025 & 2026

15 April 2025



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The forecasts in this analysis have been provided to Taylor Wimpey plc by a number of registered investment analysts and are, as such, publicly available information.

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2025 & 2026 dashboard



2025 & 2026 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
2024 actual	9,972	319	3,401	416	416	12.2%	419	8.4	9.5	124	(565)
2025	10,580	327.7	3,670	444	446	12.2%	428	8.6	9.6	123	(376)
2026	11,193	333.3	3,938	520	523	13.3%	508	10.2	9.6	123	(294)

The Company compiled consensus contains the estimates of 17 analysts that have published following Taylor Wimpey's full year results on 27 February 2025.

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2025 analysis



Divisional analysis 2025

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,580	16	10,771	10,409
Spain	506	11	605	450
Total completions	11,107	11	11,275	10,872
Average Selling Price – Homes (£000)				
UK	£327.7	17	£332.0	£322.2
Spain	£369.2	10	£380.0	£356.3
Revenue (£m)				
UK	3,507	12	3,573	3,460
Spain	187	12	226	170
Total revenue	3,670	17	3,788	3,518

Divisional analysis 2025

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	402	10	420	391
Spain	43	10	49	35
Total profit on ordinary activities before finance costs* (£m)	444	17	464	432
Joint ventures and associates (£m)	2	17	4	0
Operating profit (incl. JVs)* (£m)	446	17	466	434
Operating profit (incl. JVs)* margin (%)	12.2%	17	12.8%	11.7%

* From continuing operations before exceptional items.

Group financial analysis 2025

	Average	Number of forecasts	High	Low
Total revenue	3,670	17	3,788	3,518
Operating profit (incl. JVs)* (£m)	446	17	466	434
Net interest and finance costs (£m)	(19)	17	(1)	(20)
Pre-Tax Profits* (£m)	428	17	452	414
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	8.6	17	9.2	8.3
DPS (pence)	9.6	17	12.3	9.0
Tangible Net Asset Value per share (pence)	123	16	125	120
Net debt / (cash) (£m)	(376)	17	(579)	(181)

* From continuing operations before exceptional items.

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2026 analysis



Divisional analysis 2026

	Average	Number of forecasts	High	Low
Financial Completions				
UK	11,193	16	11,621	10,733
Spain	521	11	726	450
Total completions	11,736	11	11,980	11,330
Average Selling Price – Homes (£000)				
UK	£333.3	17	£338.9	£326.3
Spain	£374.9	10	£388.0	£365.2
Revenue (£m)				
UK	3,766	12	3,914	3,637
Spain	196	12	274	173
Total revenue	3,938	17	4,110	3,746

Divisional analysis 2026

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	473	10	520	449
Spain	45	10	53	35
Total profit on ordinary activities before finance costs* (£m)	520	17	555	480
Joint ventures and associates (£m)	3	17	5	0
Operating profit (incl. JVs)* (£m)	523	17	557	482
Operating profit (incl. JVs)* margin (%)	13.3%	17	14.4%	12.5%

* From continuing operations before exceptional items.

Group financial analysis 2026

	Average	Number of forecasts	High	Low
Total revenue	3,938	17	4,110	3,746
Operating profit (incl. JVs)* (£m)	523	17	557	482
Net interest and finance costs (£m)	(16)	17	(1)	(22)
Pre-Tax Profits* (£m)	508	17	547	460
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	10.2	17	11.1	9.2
DPS (pence)	9.6	17	12.1	9.0
Tangible Net Asset Value per share (pence)	123	16	125	117
Net debt / (cash) (£m)	(294)	17	(528)	(96)

* From continuing operations before exceptional items.

The logo for Taylor Wimpey plc, featuring the company name in a white serif font on a red background. The letters 'Taylor' and 'Wimpey' are stacked vertically, with 'plc' in a smaller font to the right, separated by a vertical line.

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