

Analyst forecast analysis 2022

6 May 2022

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Divisional analysis 2022

Group financial analysis 2022

	Average	Number of forecasts	High	Low
Financial Completions				
UK	14,431	16	14,639	14,232
Spain	239	13	339	158
Total completions	14,674	13	14,896	14,458
Average Selling Price – Homes (£000)				
UK	304.4	16	306.6	302.6
Spain	359.2	12	417.0	300.0
Revenue (£m)				
UK	4,424	14	4,495	4,380
Spain	82	14	107	57
Total revenue	4,503	18	4,588	4,446

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	882	8	907	872
Spain	16	8	20	11
Total profit on ordinary activities before finance costs* (£m)	899	17	918	880
Joint ventures and associates (£m)	9	16	10	5
Operating profit (incl. JVs)* (£m)	907	17	928	885
Operating profit (incl. JVs)* margin (%)	20.1	17	20.5	19.7

*From continuing operations before exceptional items

	Average	Number of forecasts	High	Low
Total revenue	4,503	18	4,588	4,446
Operating profit (incl. JVs)* (£m)	907	17	928	885
Net interest and finance costs (£m)	(27)	18	(34)	(21)
Pre-Tax Profits* (£m)	880	18	900	854
Tax Rate (%)	22	18	23	20
EPS (normalised)* (pence)	19.1	18	19.9	18.5
DPS (pence)	10.5	18	13.8	8.5
Tangible Net Asset Value per share (pence)	125	16	129	117
Net debt / (cash) (£m)	(718)	18	(911)	(539)

*From continuing operations before exceptional items

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